

# USDA EGG MARKET NEWS REPORT

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U.S. Department of Agriculture

**Agricultural Marketing Service** 

**Poultry Programs** 

**Market News Branch** 





Prices were unchanged in Chicago and New York. In most other locations, prices were lower on all sizes. Trade sentiment was usually barely steady to weak. Demand was light to moderate. Supplies were adequate to ample. Breaking stock offerings were adequate to fully sufficient for the fair demand. Light type fowl were more than adequate for normal slaughter schedules.

NORTH ATLANTIC In Philadelphia, prices were unchanged to .5 cents lower on the larger sizes and unchanged to 1 cent lower on mediums; in Boston, prices were unchanged to 1 cent lower on large and unchanged to 2 cents lower on mediums, when based on previous week average pricing. In New England, prices were unchanged. The market tone was barely steady with a cautious undertone. Demand into all outlets ranged light to moderate. Supplies of all sizes were adequate to available. Breaking stock offerings were adequate for the only fair demand. Light type hens were more than sufficient for normal slaughter schedules.

MIDWEST Prices in Detroit and major Ohio and Wisconsin cities were 2 cents lower for the larger sizes and medium. Other reported prices were unchanged. Trade sentiment was about steady with a barely steady to weak undertone. Retail and food service demand was light to moderate. Supplies were fully adequate to ample. Central states breaking stock prices were unchanged. Demand was fair for the adequate to fully adequate offerings which included graded product. Breakers bidding lower prices on the additional product. Floor stocks adequate. Schedules full-time. Trade sentiment cautiously steady to barely steady.

<u>CHICAGO</u> Prices for all sizes unchanged. The market tone was steady to barely steady. Retail and food service demand ranged from light to good, best where features are a factor. Supplies adequate.

SOUTHERN In Atlanta, prices were lower on all sizes. However, in Florida, prices were unchanged on small and lower on the balance. The market tone was barely steady to weak. Demand ranged light to moderate. Supplies were fully adequate to available for current trade needs. The average price on Grade A or better white cartoned large eggs delivered to volume buyers in the Southern region for the week ending September 27, 2002 was 61.26 cents, which was 2.78 cents more than a week earlier and 8.28 cents higher than last year. Breaking stock offerings were adequate for the fair demand. Light type hens were more than sufficient for normal processing schedules.

**WESTERN** Prices unchanged on jumbo and extra large, 2 cents lower on large, and 1-2 cents lower on medium. The Pacific region inventory was 7% higher than last Monday with California down 5% and Oregon-Washington-Utah up 28%. Retailer demand moderate. Offerings fully adequate.

**NEW YORK** Prices began the week unchanged on all sizes. Trade sentiment was barely steady. Retail and distributive demand was mostly light. Supplies were adequate to fully adequate at current levels.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, GRADE A AND US GRADE A WHITE EGGS IN CARTONS, DLVRD STORE DOOR OR WAREHOUSE, CENTS PER DZ.

	<b>EX LARGE</b>	LARGE	<b>MEDIUM</b>
NORTHEAST CITIES			
Boston (Brown)	101-103	91-93	56-58
New York	65-69	63-67	45-49
Philadelphia	63-67.5	62-65.5	44-48
SOUTHERN CITIES			
Atlanta (1) (2)	55-62	53-57	36-40
Jackson (1)	62-64	56-58	40-42
Major Louisiana Cities (1)	67-77	61-71	45-55
MIDWEST CITIES			
Chicago	54-58	52-56	37-41
Detroit (2)	50-55	49-53	37-41
Major Ohio Cities (2)	52-56	51-54	35-39
Major Wisconsin Cities	53-60	52-58	37-42
WESTERN CITIES			
Houston (1)	73-75	70-72	54-56
California (Grade AA)(1)(3)	96	86	73
<ul><li>(1) - Prices reported weekly</li><li>(3) - Reported Invoice price</li></ul>	, ,	Delivered \	Warehouse

CALIFORNIA Prices unchanged on jumbo and extra large, 2 cents lower on large, and 1 cent lower on medium and small. The California inventory was 5% lower than last Monday. Retailer demand moderate. Offerings easily adequate. Labor dispute at western ports backing up shipments to Hawaiian and Asian destinations. Small benchmark price 53. Ads in Northern California: major- large dozen 69, 18 pack buy 1 get 1 free, organic 299.

California Egg Marketing Association and other marketers benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

	KANGE
JUMBO	109
EXTRA LARGE	96
LARGE	86
MEDIUM	73

PRICES TO CONSUMERS MAJOR CHAINS, METROPOLITAN AREA, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

SOUTHERN CAL	IFORNIA	NORTHERN CALIFORNIA			
	RANGE		RANGE		
JUMBO	239-319	JUMBO	235-289		
<b>EXTRA LARGE</b>	229-299	<b>EXTRA LARGE</b>	219-249		
LARGE	199-219	LARGE	195-239		
MEDIUM	179-199	MEDIUM	169-189		

#### NATIONAL RETAIL EGG PURCHASES REPORT

Cooperators estimate orders for the week ending October 04, 2002 will increase by 1 percent. Present week purchases for the week ending September 27, 2002 were 235,744 cases which was 9 percent below the prior week and 5 percent above estimates.

	CARTONED	LOOSE	TOTAL
Cases purchased present week	202,641	33,103	235,744
% change from the prior week	-8	-17	-9

Comparison figures are compiled on a matched plant basis. Purchases and estimates by 17 cooperators; 30 dozen cases or equivalent.

CENTRAL STATES BREAKING STOCK Prices were unchanged. Demand was fair for the adequate to fully adequate offerings which include graded product. Breakers bidding lower prices on the additional product. Floor stocks adequate. Schedules full-time. Trade sentiment cautiously steady to barely steady. PRICES PAID TO 11:00 AM, MATERIAL EXCHANGED, 30 DOZEN CASE EQUIVALENT, 48 LB. MINIMUM NET WEIGHT, DELIVERED TO BREAKERS, CENTS PER DOZEN.

RANGE
NEST RUN 36-38
CHECKS & UNDERGRADES 22-27
CENTRAL STATES AREA:

AR,CO,IA,IL,IN,KS,LA,MI,MN,MO,NM,ND,NE,OH,OK,SD,TX,WI

SOUTHEAST HEAVY LIVE HEN Majority prices were unchanged to slightly lower when compared to a week earlier. Offerings were fully adequate for the mostly light to fair demand. Processing schedules were reported as mostly normal. Finished product supplies were about adequate and clearing satisfactorily. The undertone was generally steady.

HEAVY TYPE HENS (7 POUNDS AND UP)\*

FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 30-SEP-02.

RANGE MAJORITY WTD AVG

AT FARM BUYER LOADING 5-10 CENTS/LB. 7.75-8.75 8.31
AT FARM PRODUCER LOADING TOO FEW TO REPORT
FOB PLANT TOO FEW TO REPORT

\* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

<u>SOUTH CENTRAL HEAVY LIVE HEN</u> Trading levels were generally unchanged from the past week. Demand was moderate for fully adequate offerings of spent heavy hens. Finished sales were fair with schedules sufficient for needs. Trade sentiment was generally steady.

HEAVY TYPE HENS (7 POUNDS AND UP)\*

FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 30-SEP-02.

 RANGE
 MAJORITY
 WTD

 AVG
 AVG

 IG 4.75-11 CENTS/LB. 8-9
 8.83

AT FARM BUYER LOADING 4.75-11 CENTS/LB. 8-9 \*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

WEEKLY SHELL EGG INVENTORY REPORT-AM SEP 30, 2002 STOCKS ON HAND AVAILABLE FOR MARKETING 1/ 2/ (30 DOZEN CASES-IN THOUSANDS)

	(30 D	OZEN			JUSAND	S)	
			NC	) SC	o so		5-Area
	Noi	rtheast	CENT	CEN	T Atl	Pacific	C
Jumbo	Curr Wk	9.0	15.9	8.5	15.7	9.9	59.0
	Change	0.6	4.7	0.6	2.2	-0.3	15%
Ex Lge	Curr Wk	36.4	56.1	17.8	28.4	31.6	170.3
	Change	6.0	8.4	0.0	4.0	2.9	14%
Large	Curr Wk	50.7	134.6	87.4	100.8	105.6	479.1
	Change	12.4	19.3	9.4	17.5	13.8	18%
Medium	Curr Wk	17.6	48.9	19.2	26.7	39.0	151.4
	Change	-0.2	2.8	1.6	4.3	-1.2	5%
Small	Curr Wk	6.2	7.6	6.2	9.6	6.5	36.1
	Change	-0.8	-0.5	-0.7	2.3	3.0	10%
Misc	Curr Wk	3.1	14.4	4.8	20.5	4.3	47.1
	Change	-0.4	-4.2	-2.6	2.8	-2.8	-13%
Ungraded	Curr Wk	22.8	31.5	27.6	29.4	28.6	139.9
	Change	-0.4	-12.6	-4.0	2.1	0.3	-9%
Total	Curr Wk	145.8	309.0	171.5	231.1	225.5	1082.9
Percent	Change	13%	6%	3%	18%	7%	9%
TOTAL		N	umber		Percent		mber of
			Case	es	Change	Соор	erators
Shell Egg			1082	.9	9%		174

1/Information is supplied by a universe of 174 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. Sample does not represent total U.S. inventory but includes eggs packed for export when in cooperator's coolers

1348.5

3%

8%

38

212

Shell Egg Breaking Stock 2/ 265.6

Total Shell Egg

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

>porationo.

CANADIAN EGGS MONTREAL: WEIGHTED AVERAGE PRICE TO RETAILERS (CANADIAN CENTS) GRADED IN CARTONS, AS REPORTED BY CANADA DEPARTMENT OF AGRICULTURE FOR THE WEEK OF SEPTEMBER 16, 2002

GRADE A XLARGE LARGE MEDIUM SMALL
188.2 185.1 176.1 114.6
MINIMUM PRODUCER PRICES FOB FARM FOR THE WEEK
COMMENCING SEPTEMBER 16, 2002 AS ESTABLISHED BY
ONTARIO EGG AND FOWL PRODUCERS MARKETING
BOARD.

 GRADE A
 XLARGE
 LARGE
 MEDIUM
 SMALL

 147
 147
 137
 77

VOL. 49 NO. 78 USDA EGG MARKET NEWS REPORT MONDA
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TRAILER LOAD EGG SALES — DAILY WTD AVERAGE PRICES (CENTS/DOZ) NATIONAL TRADING FOR SEPTEMBER 27, 2002 **CURRENT LOADS FUTURE LOADS** TOTAL LOADS 8.75 8.75 0.00 SE NE LOADS SC NW SW LOADS **CLASS** ORG DST ORG DST ORG DST ORG CLASS ORG DST ORG DST DST GNR W 1 38.00 39.00 1.00 GL W MD 39.00 41.25 .75 47.00 GL W XL 48.00 50.00 2.00 GL W SM 21.50 23.00 19.00 2.00 20.50 NRBS - 39 26.00 3.00

TRAILER LOAD EGG SALES — WEEKLY (5-DAY) WTD AVE PRICES (CENTS/DOZ) NATIONAL TRADING FOR 09/23/02-09/27/02 CURRENT LOADS 70.50 FUTURE LOADS 58.25 TOTAL LOADS 128.75

	5	SE	ı	NE	N	νW			s	С	N	N	ı	νw	
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	38.00	41.00	38.00	42.78	45.50	_	21.00	GNR W 1	46.25	_	_	_	_	_	2.00
GNR W 2	_	42.00	_	42.00	42.50	39.20	14.00	GNR BR 1	_	_	_	_	_	65.00	1.00
GNR BR 1	_	_	44.00	45.00	_	_	2.00	GL W J	_	_	_	_	_	63.50	2.00
GL W J	_	_	_	_	52.50	_	2.00	GL W XL	47.00	_	_	_	_	55.27	10.50
GL W XL	_	52.40	49.17	51.60	44.82	48.00	40.50	GL W LG		52.00	_	_		51.62	9.50
GL W LG	_	54.00	48.50	48.58	41.82	45.33	16.25	GL W MD	34.00	_	_	_	39.00	40.77	6.75
GL W MD	_	35.00	28.55	31.00	28.00	33.06	9.00	GL W SM	18.50	19.50	_	_	_	_	1.00
GL W SM	21.50	23.08	19.35	21.30	_	_	9.75								
GL BR J	_	_	_	66.00	_	_	.50								
GL BR XL	_	_	_	63.00	_	_	.25								
GL BR LG	_	_	_	61.00		_	1.00								
NRBS - 48	33.50	_	_	_	41.50	38.27	45.00								
NRBS - 45	· —	_	_	_	_	_	4.00								
NRBS - 42	· —	_	25.00	27.00	32.75	32.00	3.00								
NRBS - 39	22.88	24.00	_	_	_	26.58	17.00								

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT - MATERIAL MAY OR MAY NOT BE INCLUDED.

NUMBER OF CASES OF EGGS SHIPPED TO CALIFORNIA 09/15/02 - 09/21/02							
State	Number Cases	Number Cases	<b>Number Cases</b>	<b>Total State</b>			
	Shipped To	Shipped To	Shipped To				
	Northern CA	Central CA	Southern CA				
Colorado	0	0	3,453	3,453			
lowa	4.050	5,465	36,163	45,678			
Michigan	0	0	1,670	1,670			
Minnesota	720	2,430	14,173	17,323			
Missouri	0	0	1,669	1,669			
Montana	0	0	1,616	1,616			
New Hampshire	0	0	1,620	1,620			
Ohio	0	0	2,977	2,977			
Oregon	2,452	948	0	3,400			
Utah	720	2,085	10,932	13,737			
Wisconsin	0	0	120	120			
TOTAL	7,942	10,928	74,393	96,263			

# **NEW ENGLAND**

PRICES PAID TO PRODUCERS, CASES EXCHANGED, GRADE YIELD BASIS, BROWN EGGS LOOSE, AT FARM, CENTS PER DOZEN.

 JUMBO
 EX-LARGE
 LARGE
 MEDIUM
 SMALL

 117-120
 82-85
 72-75
 37-40
 19-22

# **HONOLULU, OAHU-WHITE SHELL EGGS**

Receipts from the mainland: 9/15/02-9/21/02

30-dozen cases 7,367

Receipts from the mainland: 9/8/02-9/14/02

30-dozen cases 6,257

# **DETROIT EGGS**

PRICES TO FIRST RECEIVERS, CASES INCLUDED, USDA GRADE A AND GRADE A, 30 DOZEN CASES, WHITE EGGS LOOSE, CENTS PER DOZEN.

 JUMBO
 EX-LARGE
 LARGE
 MEDIUM
 SMALL

 56-66
 50-53
 47-52
 34-38
 23-27

### **NORTH CAROLINA EGGS**

PRICES WEIGHTED AVERAGE, IN SMALL LOTS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, NEARBY RETAIL OUTLET, CENTS PER DOZEN.

 EX-LARGE
 LARGE
 MEDIUM
 SMALL

 78.75
 73.61
 57.99
 45.27

# **IOWA-MINNESOTA-WISCONSIN**

PRICES PAID TO PRODUCERS, CENTS PER DOZEN.

**LARGE MEDIUM SMALL** 33-36 19-23 6-9

# COLD STORAGE MOVEMENT-FROZEN EGGS (In Thousands) ON HAND 09/23/02 09/16/02 09/24/01 PACIFIC COAST 481 596 232 LOS ANGELES 448 547 0

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